



3 BASIC STEPS TO MAKING A BEQUEST

1. Decide to whom you want to leave a gift

Think about to whom and why you'd like to leave a gift. Maybe you or someone close to you has been greatly helped by a charitable organization. Maybe you're an active volunteer or believer in that group's mission and the work they're doing in the community. Or maybe you want to leave a gift in memory of a loved one - to his or her favorite charity - or for a specific use.

2. Do your homework

If you are having trouble deciding or want to know more about a particular organization, do some investigating before leaving a gift. Call the nonprofit group directly and ask them about what they do, their mission, their fiscal health, and what opportunities are available for giving.

3. Contact a professional advisor

Once you have determined to whom you'd like to leave a gift, contact your financial advisor (an attorney, financial planner, or accountant) for assistance. Your advisor will suggest what type of gift might best suit you, and can make sure you are getting the maximum tax and legal advantages you are allowed.

If you need a referral to an advisor, visit www.LeaveALegacySoutheastMichigan.org.

Please contact 734-714-2245 or development@cornerhealth.org if you would like more information. Thank you for your generous support!



47 N Huron St,
Ypsilanti, MI 48197
www.cornerhealth.org



THE CORNER HEALTH CENTER'S

LOTUS SOCIETY



The lotus flower grows in muddy water and rises above the surface to bloom with remarkable beauty. The lotus flower represents long life, health, honor and good luck. It was also the favorite flower of our founder, Joan Chesler.

We have selected the lotus as a symbol of our legacy in the community, and to express our gratitude to those of you who have arranged to support the Corner through your future planned gifts.



YOU ARE INVITED TO BECOME A MEMBER OF THE CORNER LOTUS SOCIETY

GENERAL INFORMATION ABOUT LEGACY GIFTS



When you arrange a bequest through your will or estate, you create support that allows the Corner to respond to future health needs of our youth. Health concerns for teens and young adults shift with each generation. Your future gift assures all youth will continue to have equal access to high-quality, judgment-free, confidential health care at the Corner for years to come. **You will help future generations of young people grow to be healthy adults.**

By sharing your commitment with the Corner today, you will be enrolled as a member of **the Corner Lotus Society**, allowing us to celebrate your generosity with you now. You may request your gift be used for a specific purpose, to honor or remember a loved one, or arrange a Corner naming opportunity (special conditions apply). You may also select not to share the details of your future gift at this time.

As a Lotus Society member, you will be recognized by the Corner for your commitment, and you will receive invitations to special Corner functions. You may also select to remain anonymous.

Join now by letting us know of your planned gift to the Corner. You may contact our Development Director, Douglas Manigault III, at 734-714-2245 or dmanigault@cornerhealth.org.



DID YOU KNOW?

- With planning, you can make sure your family is provided for AND leave an impactful gift to your favorite charity.
- Planning a gift through your will may allow you to make a much larger gift than you can give during your lifetime.
- You do not have to change your will to leave a bequest. You can simply add an amendment, called a codicil, to arrange for a gift upon your death.
- It is easy to name a charity to receive part or all of an IRA, a 401(k), or a life insurance policy.
- Your financial planner, attorney, or a development professional at your favorite charity would be happy to answer your questions and assist you in carrying out your charitable intentions.
- Ask your financial planner about tax benefits available to you and your heirs through your bequest arrangements.



HOW CAN I LEAVE A BEQUEST?

It's easy! The truth is that **everyone can leave a bequest, no matter what your current income or assets may be**, because bequests can be items other than money. In fact, some of the most common gifts in addition to money are stocks, IRAs, cars, and life insurance policies. Check the gift acceptance policy of your favorite charity.



CORNER HEALTH CENTER
**LOTUS
SOCIETY**

DEAR CORNER HEALTH CENTER,

I wish to support the Corner through my estate plan and become a member of the Corner Health Center Lotus Society. Below is my declaration of intent.

Name (as you wish it to appear)

Please keep my intentions anonymous

I have included a gift to the Corner Health Center (Tax ID: 38-2329742) through:

My will

Life Insurance Policy

Other (please describe): _____

Estimated value: \$ _____

I prefer not to declare at this time

I would like my gift to be:

Unrestricted - use where most needed

Restricted (please describe): _____

I would like my gift to be named in honor/memory of

You may contact me at the following:

Phone _____

Best time to call _____

E-mail _____

I prefer not to be contacted

If I change this provision or if the value changes substantially, I will notify the Corner of such change. I understand that all information shared here will be kept in confidence unless I authorize its release.

Signature and Date: _____

Send to Alex Plum

The Corner Health Center, 47 N Huron St, Ypsilanti, MI 48197

The Corner Health Center thanks you for including our mission in your bequest plans. You are truly ensuring a healthy future for our future adults. Please contact 734-714-2245 or development@cornerhealth.org if you would like more information. Thank you for your generous support!